

Form 603Corporations Act 2001
Section 671B**Notice of initial substantial holder**To Company/registered
scheme/notified foreign
passport fund name

METALS AUSTRALIA LIMITED

ACN/ARSN/APFRN
NFPFRN (if applicable)

38 008 982 474

1. Details of substantial holder (1)

Name

MR PAUL DOMINIC FERGUSON

ACN/ARSN/APFRN (if applicable)

NFPFRN (if applicable)

The holder became a substantial holder on 13,08 / 2026**2. Details of voting power**

The total number of votes attached to all the voting shares or interests in the company, scheme or fund that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
MLS ordinary shares	36,841,714	36,841,714	5.018%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
See Annexure A attached		MLS ORD 36,841,714

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
See Annexure A attached			ORD 36,841,714

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
See Annexure A attached				

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN/APFRN (if applicable) and NFPFRN (if applicable)	Nature of association
See Annexure A attached	

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
See Annexure A attached	

Signature

print name

Mr Paul Dominic Ferguson

capacity

Personal

sign here



date

18 / 8 / 2026

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. A corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares or interests in the company, scheme or fund (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate, scheme or fund multiplied by 100.
- (7) Include details of:
 - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Details of the consideration must include any and all benefits, money and otherwise, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

Form 603

Corporations Act 2001
Section 671B

Notice of initial substantial holder ANNEXURE A – Additional Information

3. Details of relevant interests – Additional Information

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest	Class and number of securities
Mr Paul Dominic Ferguson	Direct	MLS ORD 23,081,420
Mrs Kim Ferguson	Relevant interest by virtue of s.608(1) of the Corporations Act 2001.	MLS ORD 7,581,550
Ms Aimee Rose Ferguson	Relevant interest by virtue of s.608(1) of the Corporations Act 2001.	MLS ORD 100,045
Mr Dylan Thomas Ferguson	Relevant interest by virtue of s.608(1) of the Corporations Act 2001.	MLS ORD 255,236
Miss Gemma Ferguson	Relevant interest by virtue of s.608(1) of the Corporations Act 2001.	MLS ORD 134,575
Mr Francis Ferguson	Relevant interest by virtue of s.608(1) of the Corporations Act 2001.	MLS ORD 5,688,888

4. Details of Present registered holders – Additional Information

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
Mr Paul Dominic Ferguson	Mr Paul Dominic Ferguson		MLS ORD 23,081,420
Mrs Kim Ferguson	Mrs Kim Ferguson		MLS ORD 7,581,550
Ms Aimee Rose Ferguson	Ms Aimee Rose Ferguson		MLS ORD 100,045
Mr Dylan Thomas Ferguson	Mr Dylan Thomas Ferguson		MLS ORD 255,236
Miss Gemma Ferguson	Miss Gemma Ferguson		MLS ORD 134,575
Mr Francis Ferguson	Mr Francis Ferguson		MLS ORD 5,688,888

5. Consideration – Additional Information

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Date of acquisition	Consideration Cash / Non Cash	Class	Number of securities
Mr Francis Ferguson	17/4/26 - 29/4/26	\$4,400	MLS ORD	200,000
Mr Dylan Thomas Ferguson	30/4/26 - 8/07/26	\$3,744	MLS ORD	169,146
Mr Paul Dominic Ferguson	10/07/2026	nil cash award	MLS ORD	2,500,000
Mr Francis Ferguson	10/7/26 - 4/8/26	\$11,515	MLS ORD	650,007
Mr Paul Dominic Ferguson	7/8/26 - 10/8/26	\$7,808	MLS ORD	452,413
Mr Francis Ferguson	10/08/2026	\$661	MLS ORD	38,881
Mr Paul Dominic Ferguson	11/8/26 - 13/8/26	\$4,950	MLS ORD	273,387

6. Associates – Additional Information

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Mr Paul Dominic Ferguson	Direct holder
Mrs Kim Ferguson	Relevant interest by virtue of s.608(1) of the Corporations Act 2001.
Ms Aimee Rose Ferguson	Relevant interest by virtue of s.608(1) of the Corporations Act 2001.
Mr Dylan Thomas Ferguson	Relevant interest by virtue of s.608(1) of the Corporations Act 2001.
Miss Gemma Ferguson	Relevant interest by virtue of s.608(1) of the Corporations Act 2001.
Mr Francis Ferguson	Relevant interest by virtue of s.608(1) of the Corporations Act 2001.

7. Addresses – Additional Information

The addresses of persons named in this form are as follows:

Name	Address
Mr Paul Dominic Ferguson	PO Box 1618, West Perth 6872, WA
Mrs Kim Ferguson	PO Box 1618, West Perth 6872, WA
Ms Aimee Rose Ferguson	PO Box 1618, West Perth 6872, WA
Mr Dylan Thomas Ferguson	PO Box 1618, West Perth 6872, WA
Miss Gemma Ferguson	PO Box 1618, West Perth 6872, WA
Mr Francis Ferguson	PO Box 1618, West Perth 6872, WA