

INVESTOR WEBINAR

Metals Australia Ltd (**Metals Australia** or “the **Company**”) is pleased to invite shareholders and investors to an upcoming webinar featuring CEO Paul Ferguson on **Friday the 22nd of May 2026 at 9.00am** (AWST) / 11.00am (AEST).

The webinar will provide investors with an overview and update on the Company's world class Lac Carheil Graphite Project in Quebec, Canada – a project positioned to become Canada's next fully integrated graphite transformation project.

The session will conclude with a live Q&A, providing investors with the opportunity to engage directly with Paul. Shareholders and investors are invited to register for the free webinar via the following link:

Webinar URL:

https://zoom.us/webinar/register/8617786354547/WN_IqKaiCe3TTiFefUnBeWtHg#/registration

ABOUT METALS AUSTRALIA LIMITED

Metals Australia Ltd (ASX:MLS) has a proven track record of Critical Minerals and metals discovery and a quality portfolio of exploration and advancing pre-development projects in the highly endowed and well-established mining jurisdictions of Quebec – Canada, Western Australia and the Northern Territory, Australia.

The Company – through its Canadian subsidiary, Northern Resources Inc., is advancing the development of its flagship Lac Carheil high-grade flake-graphite project in Quebec, a high-quality project which is well placed for the future delivery of premium, battery-grade graphite to the North American lithium-ion/EV battery market, and other flake-graphite products.

The Company also holds the Corvette River Project which contains multiple gold, silver and base metals exploration projects in the world-class James Bay region of Quebec. The Company has mapped multiple gold, silver and base metals corridors – with Gold at West and East Eade and Gold, Silver and base Metals at the Felicie prospect.

The Company's other key projects include its advanced Manindi Critical Minerals Project in the Murchison district of Western Australia and the Warrego East project in the Northern Territory.

This announcement was authorised for release by the Board of Directors.

*****ENDS*****

Further Information:

Additional information is available at metalsaustralia.com.au/ or contact:

Paul Ferguson
Chief Executive Officer
info@metalsaustralia.com.au

Tanya Newby
Company Secretary
+61 (08) 9481 7833

Elizabeth Michael
Investor Relations
info@metalsaustralia.com.au