

APPOINTMENT OF JOINT COMPANY SECRETARY

Metals Australia Ltd (**Metals Australia** or “the **Company**”) is pleased to announce the appointment of Mr Jeff Dawkins as Joint Company Secretary, effective immediately.

Mr Dawkins is a highly experienced finance professional and Chartered Accountant with more than 25 years' experience in the resources sector, primarily within the gold industry. He has held senior finance and commercial roles across numerous ASX-listed companies with operations in Australia and overseas.

Mr Dawkins holds a Bachelor of Business from Curtin University, a Graduate Diploma in Applied Finance and Investment, and is a member of the Institute of Chartered Accountants.

Mr Dawkins succeeds Mr Michael Muhling, who has resigned from the role after four years of dedicated service to pursue other opportunities. The Company thanks Mr Muhling for his valuable contribution and wishes him all the best for the future

For the purposes of ASX Listing Rule 12.6, the Company confirms that Ms Newby will be responsible for communications with ASX in relation to listing rule matters.

ABOUT METALS AUSTRALIA LIMITED

Metals Australia Ltd (ASX:MLS) has a proven track record of Critical Minerals and metals discovery and a quality portfolio of exploration and advancing pre-development projects in the highly endowed and well-established mining jurisdictions of Quebec – Canada, Western Australia and the Northern Territory, Australia.

The Company – through its Canadian subsidiary, Northern Resources Inc., is advancing the development of its flagship Lac Carheil high-grade flake-graphite project in Quebec, a high-quality project which is well placed for the future delivery of premium, battery-grade graphite to the North American lithium-ion/EV battery market, and other flake-graphite products.

The Company also holds the Corvette River Project which contains multiple gold, silver and base metals exploration projects in the world-class James Bay region of Quebec. The Company has mapped multiple gold, silver and base metals corridors – with Gold at West and East Eade and Gold, Silver and base Metals at the Felicie prospect.

The Company's other key projects include its advanced Manindi Critical Minerals Project in the Murchison district of Western Australia and the Warrego East project in the Northern Territory.

This announcement was authorised for release by the Board of Directors.

*****ENDS*****

Further Information:

Additional information is available at metalsaustralia.com.au/ or contact:

Paul Ferguson
Chief Executive Officer
info@metalsaustralia.com.au

Tanya Newby
Company Secretary
+61 (08) 9481 7833

Elizabeth Michael
Investor Relations
info@metalsaustralia.com.au