

APPOINTMENT OF NEW CFO AND JOINT COMPANY SECRETARY

Metals Australia Ltd (**Metals Australia** or “the **Company**”) is pleased to announce the appointment of Ms Tanya Newby as CFO and Joint Company Secretary, effective immediately.

Ms Newby is a finance and governance professional with over twenty years of experience in various corporate and commercial roles. She has a strong background in the resources sector and has provided financial advice and assistance to a number of publicly listed entities through exploration, project development through to the production stage and is keen to contribute to the growth and success of Metals Australia.

Ms Newby is a member of the Institute of Chartered Accountants, Member of the Governance Institute of Australia and a Graduate Member of the Institute of Company Directors.

Ms Newby will assume CFO duties from Mr Michael Muhling who will remain with the Company as Joint Company Secretary. The Company thanks Michael for his services as CFO and appreciate the benefit of his continuing involvement as Joint Company Secretary.

For the purposes of ASX Listing Rule 12.6, the Company confirms that each of Mr Muhling and Ms Newby will be responsible for communications with ASX in relation to listing rule matters.

ABOUT METALS AUSTRALIA LIMITED

Metals Australia Ltd (ASX:MLS) has a proven track record of battery minerals discovery and has a high-quality portfolio of advanced battery minerals and metals projects in the highly ranked and well-established mining jurisdictions of Western Australia and Quebec, Canada.

Metals Australia is focused on the exploration and development of its flagship Lac Rainy flake-graphite project in Quebec, a high-quality project which is well placed for the future delivery of premium, battery grade graphite to the North American lithium-ion / EV battery market.

The Company is also advancing its lithium exploration projects in the world-class James Bay region of Quebec and at its advanced Manindi battery minerals and metals project and the Warrambie project in WA.

This announcement was authorised for release by the Board of Directors.

*****ENDS*****

Further Information:

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