Market Announcement



16 February 2024

Metals Australia Ltd (ASX: MLS) – Trading Halt

Description

The securities of Metals Australia Ltd ('MLS') will be placed in trading halt at the request of MLS, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Wednesday, 21 February 2024 or when the announcement is released to the market.

Issued by

ASX Compliance



16 February 2024

ASX:**MLS**

Advisor, Listings Compliance ASX Limited Level 40, Central Park 152 – 158 St Georges Terrace PERTH, WA, 6000

Via email: tradinghaltsperth@asx.com.au

Dear Sir / Madam.

METALS AUSTRALIA LTD - REQUEST FOR TRADING HALT

In accordance with ASX Listing Rule 17.1, the directors of Metals Australia Ltd hereby request a trading halt to be placed on the Company's securities pending the release of an announcement by the Company in relation to a potential financial transaction regarding the Company's Canadian assets.

The Company requests that the securities remain in a trading halt until the earlier of the announcement to the market or the commencement of trade on Wednesday 21 February 2024.

The Company is not aware of any reason why the trading halt should not be granted.

Should you have any further queries, please do not hesitate to contact the undersigned.

Sincerely.

m Michael Muhling

Company Secretary

Level 1, 8 Parliament Place West Perth, Western Australia 6005 ASX : **MLS** metalsaustralia.com.au