



Market Announcement

24 February 2023

Metals Australia Ltd (ASX: MLS) – Trading Halt

Description

The securities of Metals Australia Ltd ('MLS') will be placed in trading halt at the request of MLS, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Tuesday, 28 February 2023 or when the announcement is released to the market.

Issued by

Ben Dawson

Adviser, Listings Compliance

24 February 2023

ASX:MLS

Advisor, Listings Compliance
ASX Limited
Level 40, Central Park
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Via email: tradinghaltsperth@asx.com.au

Dear Sir / Madam.

METALS AUSTRALIA LTD – REQUEST FOR TRADING HALT

In accordance with ASX Listing Rule 17.1, the directors of Metals Australia Ltd hereby request a trading halt to be placed on the Company's securities pending the release of an announcement by the Company in relation to graphite purification test work on its Lac Rainy Graphite Project in Canada.

The Company requests that the securities remain in a trading halt until the earlier of the announcement to the market or the commencement of trade on Tuesday 28 February 2023.

The Company is not aware of any reason why the trading halt should not be granted.

Should you have any further queries, please do not hesitate to contact the undersigned.

Sincerely,



Michael Muhling
Company Secretary