

31 October 2022

Dear Shareholder

ANNUAL GENERAL MEETING – NOTICE AND PROXY FORM

Metals Australia Limited (ASX: MLS) (Company) will be holding its Annual General Meeting (“AGM”) at 11.30am (WST) on Wednesday 30th November 2022 at Level 1, 8 Parliament Place West Perth in Western Australia.

In accordance with the *Treasury Laws Amendment (2021 Measures No. 1) Act 2021* (Cth), the Company will not be dispatching physical hard copies of the Notice of Meeting (“Notice”) to shareholders unless a shareholder has requested a hard copy. A copy of the Notice is available on the Company’s website at the following link: <http://www.metalsaustralia.com.au/investors.php>

If you have nominated an email address and have elected to receive electronic communications from the Company, you will also receive an email to your nominated email address with a link to an electronic copy of the Notice.

In order to receive electronic communications from the Company in the future, please update your Shareholder details online at <https://www.advancedshare.com.au/Investor-Login> and log in with your unique shareholder identification number and postcode (or country for overseas residents).

The Notice and proxy form are important documents and should be ready in their entirety. If you have any difficulties obtaining a copy of the Notice or proxy form then please contact Advanced Share Registry on 1300 113 258 (Australia) or +61 8 9389 8033 (International).

You may vote by attending the AGM in person, by proxy or by appointing an authorised representative.

Details on how to lodge your proxy form can be found on the enclosed proxy form. If you have any questions about your proxy form then please contact the Company Secretary by telephone at +61 8 9481 7833.

Proxy forms must be received no later than 11.30am (WST) on 28th November 2022.

If COVID-19 social distancing restrictions change prior to the Meeting, the Company will advise via an ASX announcement as to any changes in the manner in which the Meeting will be held and as to whether shareholders will still be able to attend in person and participate in the usual way.

The Notice is an important document and should be read in its entirety. If you are in doubt as to the course of action you should follow then please consult your financial advisor, lawyer, accountant or other professional advisor.

Yours faithfully

Michael Muhling
Company Secretary
Metals Australia Limited

REGISTERED OFFICE

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METALS AUSTRALIA LTD ABN 38 008 982 474

ASX CODE **MLS**



**All correspondence to:
Advanced Share Registry Limited**

	BY MAIL PO Box 1156, Nedlands WA 6909
	BY FAX +61 8 6370 4203
	BY EMAIL admin@advancedshare.com.au
	ONLINE www.advancedshare.com.au/investor-login

Dear Shareholder,

COMMUNICATION ELECTION FORM

To indicate your preference to obtain the document listed below, please tick the box accordingly.

Please return your completed form to Advanced Share Registry Limited at the above address.

The Annual Report and Notice of Meeting may be viewed (when available) at www.metalsaustralia.com.au or www.asx.com.au (under ASX Code: MLS).

Contact Details

Please complete this section using **BLACK INK** and **CAPITAL LETTERS**.

Email:

Telephone: Fax:

Communication Requirement

Please provide your email in the above section.

If you agree to receive all communications sent by the company via email, please tick here:

I would like to access **ALL** of my shareholder information electronically. I have provided my email address above so that I can be notified when documents are available to access on-line.

If you do not select the above option, please specify your preference below:

	Electronic Copy	Printed Copy	Not Required
Annual Report	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Notice of Meeting	<input type="checkbox"/>	<input type="checkbox"/>	
Dividend/Distribution Statement	<input type="checkbox"/>	<input type="checkbox"/>	
Updates and Newsletters	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

If you do not return this form to us, your previously nominated preferences remain.

Alternatively, please logon to the Advanced Share Registry website at www.advancedshare.com.au, and follow the prompts to update your details online. You will need your HIN or SRN, and current postcode to log in.