

29 January 2021

QUARTERLY ACTIVITIES REPORT

For the quarter ended 31 December 2020

Metals Australia Ltd (**ASX: MLS and Company**) is pleased to report its activities for the Quarter ended 31 December 2020.

During the Quarter, the Company has continued to develop the Lac Rainy Graphite Project, moving the project towards Scoping Study level ahead of the planned commencement of a detailed graphite marketing campaign, which will enable the Company to secure potential end-users of the high-carbon (total) and high-purity graphite concentrate and also provide the Company with potential options for the continued development of the Lac Rainy project into a mineable operation.

To complete the Scoping Study, the Company appointed DRA Global. The Scoping Study has been designed on the basis of Metals Australia mining and producing a high-quality graphite concentrate at Lac Rainy. The opportunity for Metals Australia to further process the concentrate to enter into growing high-margin down-stream markets such as the Lithium-ion battery supply chain, spheronized graphite and expandable graphite remain open to the Company as future upside.

In addition, the Company has continued to actively explore the Eade, Pontois and Felicie projects. The recently completed Remote Sensing Study and a Synthetic Aperture Radar (SAR) Survey identified a significant number of gold, copper and base metal exploration targets. The Company has built its mineralisation and exploration database following the remote sensing studies and review of the historical geological and geophysical exploration data. This data analysis and compilation has highlighted the extensive gold, copper and polymetallic potential of these project areas across the significant strike length that had been mapped by the Company and previous exploration companies.

The Company also completed its field exploration program at the Eade, Pontois and Felicie projects during the Quarter. The exploration program field tested the extensive gold and copper exploration targets that had been identified.

LAC RAINY GRAPHITE PROJECT: SCOPING STUDY

DRA was appointed to complete the Scoping Study at Lac Rainy Graphite Project and designed on the basis of Metals Australia mining and producing a high-quality graphite concentrate at Lac Rainy:

- Benchmark Mineral Intelligence (UK) was appointed to provide forecasts on pricing and supply and demand metrics driving growth in future graphite markets – **the marketing report provides insight into how Lac Rainy Graphite Concentrate can be positioned to take advantage of market dynamics and growth areas**
- Mine design, planning and scheduling parameters and inputs complete – **initial mine design is based on a simple open cut operation with limited environmental footprint and continued reclamation to ensure minimal surface disturbance**
- Future mining operation will take advantage of the **low-cost Quebec Hydro-electric power – a high-voltage powerline** passes across the Lac Rainy project area
- **Forecast production profile of approximately 93,650 t/y of graphite concentrate** with an **overall graphite recovery rate of 86.3%** and an **overall graphite concentrate grade of 96.7% C** has been forecast based on metallurgical test work conducted by SGS (Canada)
- Tailing management facility design criteria complete – **the Company will adopt a dry stack tailings facility which will reduce environmental impact and minimise any water run-off**

issues – this will also avoid any potential environmental impacts associated with traditional tailing storage dams

LAC RAINY GRAPHITE PROJECT: JORC (2012) MINERAL RESOURCE

Maiden JORC (2012) Mineral Resource Estimate for the high-grade Lac Rainy Graphite Project:

- **Indicated and Inferred Mineral Resource of 13.3Mt @ 11.5% Total Graphitic Carbon (TGC) for 1.529Mt of contained graphite using a 5% TGC cut-off, made up of:**
 - **South-East Carheil Resource: High-grade Indicated Mineral Resource of 9.6Mt @ 13.1% TGC for 1.257Mt of contained graphite using a 5% TGC cut-off**
 - **North-West Carheil Resource: Inferred Mineral Resource of 3.7Mt @ 7.3% TGC for 0.270Mt of contained graphite using a 5% TGC cut-off**
- **Resource outcrops at surface with 90% of global resource defined within the first 100m based on an open cut mining method modelled down to 150m**
- **Lac Rainy ranks as one of the highest-grade graphite deposits globally**
- **Only the first 1.6km of strike over the 4 km of strike along the Main Carheil Graphitic Trend has been drill tested.** The SE and NW strike extensions and the recently discovered West Carheil Graphitic Trend are still to be drilled – **extensional drilling program has been designed**
- Deposit is open to the north and south along strike, as well as down-dip and plunge, indicating significant exploration upside and drill ready targets
- Lac Rainy has the potential to be mined using open cut mining methods with low strip ratios
- The Company is currently planning an extensional drilling program to further grow the resource base and drill test some of the other high-priority targets which have been identified.

Table 1 – JORC (2012) Mineral Resource Estimate

Deposit	Classification	Tonnes	Total Graphitic Carbon (TGC)	Contained Graphite (Tonnes)	S %
South-East Carheil Graphite Deposit	Indicated	9,600,000	13.1%	1,257,600	9.8
North-West Carheil Graphite Deposit	Inferred	3,700,000	7.3%	270,000	7.3
	Total¹	13,300,000	11.5%	1,529,500	9.1

¹Mineral Resource estimated at a 5% TGC cut-off

Refer to ASX announcement dated 15 June 2020 and titled “High-Grade Maiden JORC Resource at Lac Rainy Graphite Project” for further information and full disclosure of the JORC (2012) Mineral Resource estimate.

JORC (2012) Exploration Target Estimate in addition to the existing JORC (2012) Mineral Resource Estimate for the high-grade Lac Rainy Graphite Project:

- **Additional Exploration Target of 7.3Mt to 14.6Mt @ 7.5% to 12.5% Total Graphitic Carbon (TGC) for an additional 0.55Mt to 1.825Mt of contained graphite using a 5% TGC cut-off**

The potential quantity and grade of the defined Exploration Target is conceptual in nature, there has been insufficient exploration to estimate a Mineral Resource and it is uncertain if further exploration will result in the estimation of a Mineral Resource

- **Exploration Target is in addition to the JORC (2012) Mineral Resource Estimate at the Lac Rainy Graphite Project**
- resource outcrops at surface with 90% of global exploration target defined within the first 100m
- based on an open cut mining method modelled down to 150m

Delineation of the JORC (2012) Exploration Target at Lac Rainy supports the Company's belief that the Lac Rainy project has the ability to significantly increase in size and scale.

The Company will continue to develop the Lac Rainy project as it nears completion of a Scoping Study ahead of a detailed graphite marketing campaign. The Company is seeking to secure interest from a variety of parties, including end-users and partners that will assist the Company in jointly developing this attractive project.

LAC RAINY GRAPHITE PROJECT: METALLURGICAL TESTWORK

- **Scoping Study level metallurgical testwork completed** on graphite mineralisation from the Lac Rainy Graphite Project
- **Metallurgical testwork completed on representative composite samples collected from split drill core** - including sample preparation, sample characterisation (chemical and mineralogical), comminution testing, flotation testing and static environmental testing
- Results indicate that **Lac Rainy graphite can produce a graphite concentrate which is high-purity and high-carbon (total) which meets commercially accepted benchmarks and exceeds** standard cut-off
 - **Average head-grade of composite sample was 12.0% Ct** – easily beneficiated to a high-purity and high-carbon (total) graphite concentrate
 - **Combined open-circuit graphite recovery of up to 86.3% within the F2 test using standard mineral processing technology in a potentially low-cost setting**
 - **Combined Concentrate grades of up to 96.9% Ct within the F2 test** – exceeding standard cut-off grades for commercial grade graphite concentrates (benchmark graphite concentrate grades of 95% Ct)
 - **Total carbon grades up to 97.1% Ct in large and jumbo flake size fractions**
 - **Up to 22.8% of the Lac Rainy graphite concentrate can be categorised in the large and jumbo flake size fractions (+80 mesh)**
 - **Low levels of potentially deleterious elements** – results show no elevated concentrations of typical deleterious elements such as vanadium, cadmium or arsenic in the ore – **graphite concentrate observed as high-purity**
- Metallurgical flowsheet was based on the nearby Lac Knife graphite deposit (100% owned by Focus Graphite Inc.) - this flow sheet will now be optimised to specifically suit Lac Rainy graphite mineralisation which is expected to lead to improved results
- **Optimisation of flowsheet test work is on track to further enhance the results of the metallurgical testwork and mineralogical characterisation**
- Further product specification / downstream product test work being designed to include test work to determine suitability of **Lac Rainy graphite concentrate for use in the Expandable Graphite, Purified Micronised Graphite and Coated Spherical Graphite markets**

- **Metallurgical results are considered significant and highly encouraging** – a formal **Scoping Study on Lac Rainy Graphite Project** is nearing completion

EADE, PONTOIS AND FELICIE COPPER-GOLD PROJECTS: EXPLORATION ACTIVITIES

- Field exploration and prospecting campaign successfully completed at the Company's 100% owned Eade, Pontois and Felicie Projects - **significant gold exploration targets identified that have never been followed up with modern exploration**
- **Field program focused on the numerous gold exploration targets identified following the 2019 field exploration program and the historical geological and geophysical data review**
- The Projects sit within the east-west trending Lac Guyer Greenstone Belt which is **host to numerous high-grade Au-Cu and base metal discoveries**
- **High-grade gold, copper, zinc, silver and lead has been identified across each of the project areas**, including:
 - **Eade Gold Project**
 - **29.6 g/t Au** (A0067009, angular quartz boulder)
 - **3.67 g/t Au** and 3.13 g/t Ag (A0067002, rock sample)
 - **2.56 g/t Au** (A0067005, rock sample)
 - **Pontois Copper-Gold Project**
 - 0.36% Cu and 4.52 g/t Ag (A0067122, rock sample)
 - 0.41 g/t Au (A0067124, rock sample)
 - **Felicie Gold-Copper Project**
 - **4.16 g/t Au, 44.10 g/t Ag, 0.23% Cu, 0.62% Pb and 1.25% Zn** (A0067026, rock sample)
 - **1m at 1.5 g/t Au, 1.39% Pb and 0.39% Zn** (A0067065, channel sample)
 - **These mineralised zones are particularly significant because they are located in a new area that is open along strike**
- Highly anomalous gold, copper, zinc, silver and lead results indicate the presence of a potentially significant mineralised system under cover
- Geologists identified **significant sampling sites of a previous explorer Virginia Gold Mines** which were **never followed up and the true extent of the mineralised horizons never explored**
- A number of **drill ready targets** have been generated as a result of this initial large scale field exploration program
- **The Company is planning a follow up field exploration program that will include an airborne electromagnetic and VTEM survey across all project areas**

Refer to ASX announcement dated 1 October 2020 and titled "Field Program Highlights Gold/Silver/Copper Mineralisation".

This announcement has been authorised for release by the Board of Directors.

- ENDS -

For further information please contact:**Martin Stein**

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Or consult our website:www.metalsaustralia.com.au**ASX Listing Rules Compliance**

In preparing this announcement dated 29 January 2021, the Company has relied on the announcements previously made by the Company and disclosed below. The Company confirms that it is not aware of any new information or data that materially affects those announcements previously made, or that would materially affect the Company from relying on those announcements for the purpose of this announcement dated 29 January 2021.

Eade Gold Project

Pursuant to ASX Listing Rule 5.23.2, the Company confirms that it is not aware of any new information or data that materially affects the information included in the announcement dated 23 July 2020, 29 July 2020, 6 August 2020, 12 August 2020, 27 August 2020 and 1 October 2020.

Lac Rainy Graphite Project

Pursuant to ASX Listing Rule 5.23.2, the Company confirms that it is not aware of any new information or data that materially affects the information included in the announcement dated 15 June 2020, 30 June 2020, 10 September 2020 and 12 November 2020.

Competent Person Declaration

The information in this announcement that relates to Exploration Results is based on information compiled by Mr. Jean-Paul Barrette P. Geo, B.Sc. Mr Barrette is Project Geologist with Magnor Exploration Inc. and a consultant to Metals Australia Limited. Mr Barrette and is a member of the Ordre des Géologues du Québec (OGQ) with member number OGQ #619. Mr. Barrette has sufficient experience (35 years) that is relevant to the style of mineralisation and type of deposit under consideration and to the activity being undertaken to qualify as a Competent Person as defined in the 2012 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves'. Mr. Barrette consents to the inclusion in the report of the matters based on their information in the form and context in which it appears.

The information in this report that relates to Resource Estimation is based on information compiled by Simon Coxhell, Principal Consultant of CoxsRocks Pty Ltd. Mr Coxhell is a consultant to the Company. Mr Coxhell is a Member of the Australian Institute of Mining and Metallurgy. Mr Coxhell has sufficient experience relevant to the styles of mineralisation and types of deposits which are covered in this document and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2012 edition of the "Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves" ("JORC Code"). Mr Coxhell consents to the inclusion in this report of the Matters based on this information in the form and context in which it appears. Mr Coxhell has not been to the Lac Rainy site but is familiar with graphite deposits around the world and has completed numerous resource estimates for this commodity.

The Company confirms that it is not aware of any new information or data that materially affects the information included in the original market announcements. The Company confirms that the form and context in which the Competent Person's findings are presented have not been materially modified from the original market announcements.

Caution Regarding Forward-Looking Information

This document contains forward-looking statements concerning Metals Australia. Forward-looking statements are not statements of historical fact and actual events and results may differ materially from those described in the forward-looking statements as a result of a variety of risks, uncertainties and other factors. Forward-looking statements are inherently subject to business, economic, competitive, political and social uncertainties and contingencies. Many factors could cause the Company's actual results to differ materially from those expressed or implied in any forward-looking information provided by the Company, or on behalf of, the Company. Such factors include, among other things, risks relating to additional funding requirements, metal prices, exploration, development and operating risks, competition, production risks, regulatory restrictions, including environmental regulation and liability and potential title disputes.

Forward looking statements in this document are based on the company's beliefs, opinions and estimates of Metals Australia as of the dates the forward-looking statements are made, and no obligation is assumed to update forward looking statements if these beliefs, opinions and estimates should change or to reflect other future developments.

MINERAL AND EXPLORATION LICENCES

Country	State/ Region	Project	Tenement ID	Area km ²	Grant Date	Expiry Date	Interest %	Company
Australia	WA	Manindi	M57/227	4.64	3/09/1992	2/09/2034	80	Karrilea Holdings Pty Ltd
			M57/240	3.15	10/11/1993	9/11/2035	80	
			M57/533	8.01	17/01/2008	16/01/2029	80	
Australia	WA	Sherlock Bay	M47/567	10	7/09/2004	22/09/2025	4.5	Metals Australia Ltd

Lac Rainy Graphite Project

Total Count	Claim number (CDC series)	Area (ha)	Grant Date	Expiry Date
1	2477073	52.35	2/02/2017	1/02/2021
2	2477074	52.35	2/02/2017	1/02/2021
3	2477075	52.35	2/02/2017	1/02/2021
4	2477076	52.34	2/02/2017	1/02/2021
5	2477077	52.34	2/02/2017	1/02/2021
6	2477078	52.30	2/02/2017	1/02/2021
7	2477079	52.30	2/02/2017	1/02/2021
8	2493128	52.34	24/05/2017	23/05/2021
9	2493129	52.30	24/05/2017	23/05/2021
10	2493130	52.30	24/05/2017	23/05/2021
11	2493131	52.30	24/05/2017	23/05/2021
12	2493132	52.30	24/05/2017	23/05/2021
13	2493133	52.29	24/05/2017	23/05/2021
14	2493134	52.29	24/05/2017	23/05/2021
15	2493135	52.31	24/05/2017	23/05/2021
16	2467343	52.33	31/10/2016	30/10/2020
17	2467344	52.33	31/10/2016	30/10/2020
18	2467345	52.32	31/10/2016	30/10/2020
19	2467346	52.32	31/10/2016	30/10/2020
20	2462752	52.36	19/09/2016	18/09/2020
21	2462753	52.36	19/09/2016	18/09/2020
22	2462754	52.35	19/09/2016	18/09/2020
23	2462755	52.35	19/09/2016	18/09/2020
24	2462756	52.35	19/09/2016	18/09/2020
25	2462757	52.34	19/09/2016	18/09/2020
26	2462758	52.34	19/09/2016	18/09/2020
27	2462759	52.34	19/09/2016	18/09/2020
28	2462760	52.34	19/09/2016	18/09/2020
29	2462761	52.34	19/09/2016	18/09/2020
30	2462762	52.33	19/09/2016	18/09/2020
31	2462763	52.33	19/09/2016	18/09/2020
32	2462764	52.33	19/09/2016	18/09/2020
33	2462765	52.33	19/09/2016	18/09/2020
34	2462766	52.33	19/09/2016	18/09/2020
35	2462767	52.33	19/09/2016	18/09/2020
36	2462768	52.32	19/09/2016	18/09/2020
37	2462769	52.32	19/09/2016	18/09/2020
38	2462770	52.32	19/09/2016	18/09/2020
39	2462771	52.32	19/09/2016	18/09/2020
40	2462772	52.32	19/09/2016	18/09/2020
41	2462773	52.31	19/09/2016	18/09/2020
42	2462774	52.31	19/09/2016	18/09/2020

Total Count	Claim number (CDC series)	Area (ha)	Grant Date	Expiry Date
43	2462775	52.31	19/09/2016	18/09/2020
44	2462776	52.31	19/09/2016	18/09/2020
45	2462777	52.31	19/09/2016	18/09/2020
46	2462778	52.31	19/09/2016	18/09/2020
47	2462779	52.30	19/09/2016	18/09/2020
48	2462780	52.30	19/09/2016	18/09/2020
49	2462781	52.30	19/09/2016	18/09/2020
50	2462782	52.30	19/09/2016	18/09/2020
51	2462783	52.30	19/09/2016	18/09/2020
52	2471082	52.38	16/12/2016	15/12/2020
53	2471083	52.37	16/12/2016	15/12/2020
54	2471084	52.36	16/12/2016	15/12/2020
55	2471085	52.36	16/12/2016	15/12/2020
56	2471086	52.36	16/12/2016	15/12/2020
57	2471087	52.36	16/12/2016	15/12/2020
58	2471088	52.35	16/12/2016	15/12/2020
59	2471089	52.35	16/12/2016	15/12/2020
60	2471090	52.35	16/12/2016	15/12/2020
61	2471091	52.35	16/12/2016	15/12/2020
62	2471092	52.34	16/12/2016	15/12/2020
63	2471093	52.34	16/12/2016	15/12/2020
64	2471094	52.34	16/12/2016	15/12/2020
65	2471095	52.34	16/12/2016	15/12/2020
66	2471096	52.33	16/12/2016	15/12/2020
67	2471097	52.33	16/12/2016	15/12/2020
68	2471098	52.33	16/12/2016	15/12/2020
69	2471099	52.33	16/12/2016	15/12/2020
70	2471100	52.32	16/12/2016	15/12/2020
71	2471101	52.32	16/12/2016	15/12/2020
72	2471102	52.32	16/12/2016	15/12/2020
73	2471103	52.32	16/12/2016	15/12/2020
74	2471104	52.31	16/12/2016	15/12/2020
75	2471105	52.31	16/12/2016	15/12/2020
76	2471106	52.31	16/12/2016	15/12/2020
77	2471107	52.31	16/12/2016	15/12/2020
78	2471108	52.31	16/12/2016	15/12/2020
79	2465815	52.30	13/10/2016	12/10/2020
80	2499090	35.22	2/08/2017	1/08/2021
81	2499091	45.67	2/08/2017	1/08/2021
82	2499092	25.58	2/08/2017	1/08/2021
83	2499356	52.35	7/08/2017	6/08/2021
84	2499357	52.35	7/08/2017	6/08/2021

Total Count	Claim number (CDC series)	Area (ha)	Grant Date	Expiry Date
85	2528299	52.35	29/11/2018	28/11/2020
86	2528300	52.35	29/11/2018	28/11/2020
87	2529282	52.35	14/12/2018	13/12/2020
88	2529504	52.35	09/01/2019	08/01/2021
89	2511046	52.32	01/02/2018	31/01/2022

Total Count	Claim number (CDC series)	Area (ha)	Grant Date	Expiry Date
90	2511047	52.31	01/02/2018	31/01/2022
91	2499377	52.34	07/08/2017	06/08/2021
92	2499378	52.35	07/08/2017	06/08/2021

Lac du Marcheur Cobalt Project

Total Count	Claim number (CDC series)	Area (ha)	Date Granted	Date Expires
1	2505515	59.61	20/11/2017	19/11/2022
2	2505516	59.61	20/11/2017	19/11/2022
3	2473803	59.55	27/01/2017	26/01/2022
4	2473804	59.54	27/01/2017	26/01/2022
5	2473805	59.53	27/01/2017	26/01/2022
6	2473806	59.53	27/01/2017	26/01/2022
7	2473807	59.53	27/01/2017	26/01/2022
8	2473808	59.52	27/01/2017	26/01/2022
9	2488121	56.75	6/04/2017	5/04/2022
10	2488122	34.77	6/04/2017	5/04/2022
11	2488123	24.04	6/04/2017	5/04/2022
12	2488124	19.67	6/04/2017	5/04/2022
13	2488125	0.72	6/04/2017	5/04/2022
14	2488126	27.75	6/04/2017	5/04/2022
15	2488062	58.30	5/04/2017	4/04/2022
16	2488063	31.04	5/04/2017	4/04/2022
17	2488064	31.51	5/04/2017	4/04/2022
18	2488065	59.61	5/04/2017	4/04/2022
19	2488066	59.61	5/04/2017	4/04/2022
20	2488067	59.61	5/04/2017	4/04/2022
21	2488068	59.61	5/04/2017	4/04/2022
22	2488069	59.61	5/04/2017	4/04/2022
23	2477461	59.55	7/02/2017	6/02/2022
24	2477462	56.91	7/02/2017	6/02/2022
25	2477463	8.83	7/02/2017	6/02/2022
26	2477464	46.28	7/02/2017	6/02/2022
27	2477465	49.94	7/02/2017	6/02/2022

28	2477466	10.88	7/02/2017	6/02/2022
29	2477467	23.53	7/02/2017	6/02/2022
30	2477468	56.87	7/02/2017	6/02/2022
31	2477469	9.58	7/02/2017	6/02/2022
32	2477470	54.20	7/02/2017	6/02/2022
33	2477471	41.03	7/02/2017	6/02/2022
34	2477472	55.11	7/02/2017	6/02/2022
35	2477473	18.90	7/02/2017	6/02/2022
36	2477474	35.87	7/02/2017	6/02/2022

Eade Gold Project

Total Count	Claim number (CDC series)	Area (ha)	Grant Date	Expiry Date
1	2434601	51.39	4-Nov-15	3-Nov-22
2	2434602	51.4	4-Nov-15	3-Nov-22
3	2450053	51.39	20-Jun-16	19-Jun-21
4	2457201	51.4	12-Aug-16	11-Aug-21
5	2457202	51.4	12-Aug-16	11-Aug-21
6	2523119	51.39	25-Sep-18	24-Sep-21
7	2527905	51.39	15-Nov-18	14-Nov-21
8	2527906	51.39	15-Nov-18	14-Nov-21
9	2527907	51.39	15-Nov-18	14-Nov-21
10	2527908	51.39	15-Nov-18	14-Nov-21
11	2527909	51.39	15-Nov-18	14-Nov-21
12	2528118	51.4	27-Nov-18	26-Nov-21
13	2528119	51.4	27-Nov-18	26-Nov-21
14	2528120	51.4	27-Nov-18	26-Nov-21
15	2528121	51.4	27-Nov-18	26-Nov-21
16	2528122	51.39	27-Nov-18	26-Nov-21
17	2528123	51.39	27-Nov-18	26-Nov-21
18	2528124	51.39	27-Nov-18	26-Nov-21
19	2528125	51.39	27-Nov-18	26-Nov-21
20	2528126	51.39	27-Nov-18	26-Nov-21
21	2528127	51.39	27-Nov-18	26-Nov-21
22	2528128	51.39	27-Nov-18	26-Nov-21
23	2528177	51.4	27-Nov-18	26-Nov-21
24	2528178	51.4	27-Nov-18	26-Nov-21
25	2528179	51.4	27-Nov-18	26-Nov-21
26	2528180	51.39	27-Nov-18	26-Nov-21
27	2528181	51.39	27-Nov-18	26-Nov-21
28	2528182	51.4	28-Nov-18	27-Nov-21
29	2528183	51.4	28-Nov-18	27-Nov-21
30	2528261	51.39	28-Nov-18	27-Nov-21
31	2528262	51.39	28-Nov-18	27-Nov-21
32	2528263	51.39	28-Nov-18	27-Nov-21
33	2529093	51.4	11-Dec-18	10-Dec-21
34	2529094	51.4	11-Dec-18	10-Dec-21
35	2529095	51.39	11-Dec-18	10-Dec-21
36	2529096	51.39	11-Dec-18	10-Dec-21

Total Count	Claim number (CDC series)	Area (ha)	Grant Date	Expiry Date
37	2529097	51.4	11-Dec-18	10-Dec-21
38	2529098	51.4	11-Dec-18	10-Dec-21
39	2529236	51.39	14-Dec-18	13-Dec-21

Pontois Gold Project

Total Count	Claim number (CDC series)	Area (ha)	Grant Date	Expiry Date
1	2427155	51.23	24/04/2015	23/04/2021
2	2427156	51.23	24/04/2015	23/04/2021
3	2462322	51.23	16/09/2016	15/09/2020
4	2527510	51.25	15/11/2018	14/11/2020
5	2527511	51.25	15/11/2018	14/11/2020
6	2527512	51.25	15/11/2018	14/11/2020
7	2527513	51.25	15/11/2018	14/11/2020
8	2527514	51.25	15/11/2018	14/11/2020
9	2527515	51.25	15/11/2018	14/11/2020
10	2527516	51.25	15/11/2018	14/11/2020
11	2527517	51.25	15/11/2018	14/11/2020

Felicie Gold Project

Total Count	Claim number (CDC series)	Area (ha)	Grant Date	Expiry Date
1	2491512	51.25	04/05/2017	03/05/2022
2	2491513	51.25	04/05/2017	03/05/2022